The McKellar Structured Settlement™

SETTLEMENT CHECKLIST

	WHO WILL OWN THE STRUC	CTURE?
b) Will they assign pro-rata? c) Who will pay the fee(s) (may be more than GUARANTEE IS THERE A REVERSION (insurer is beneficiary)? If yes, a) Has insurer specified amount to be structured? b) Who pays cost of the guarantee? c) Does insurer need to approve structure form?	☐ One insurer? ☐ Multiple	insurers?
c) Who will pay the fee(s) (may be more than GUARANTEE IS THERE A REVERSION (insurer is beneficiary)? If yes, a) Has insurer specified amount to be structured? b) Who pays cost of the guarantee? c) Does insurer need to approve structure form?	If neither, ASSIGNMENT is rec	quired: a) Will one assign whole structure?
IS THERE A REVERSION (insurer is beneficiary)? If yes, a) Has insurer specified amount to be structured? b) Who pays cost of the guarantee? c) Does insurer need to approve structure form?		b) Will they assign pro-rata?
IS THERE A REVERSION (insurer is beneficiary)? If yes, a) Has insurer specified amount to be structured? b) Who pays cost of the guarantee? c) Does insurer need to approve structure form?		c) Who will pay the fee(s) (may be more than one)
IS THERE A REVERSION (insurer is beneficiary)? If yes, a) Has insurer specified amount to be structured? b) Who pays cost of the guarantee? c) Does insurer need to approve structure form?	SHADANTEE	
If yes,a) Has insurer specified amount to be structured?b) Who pays cost of the guarantee?c) Does insurer need to approve structure form?		urer is beneficiary)?
b) Who pays cost of the guarantee?c) Does insurer need to approve structure form?		
c) Does insurer need to approve structure form?	a) Has insurer specified a	mount to be structured?
	b) Who pays cost of the g	guarantee?
IS IT A FULL REVERSION, OR	c) Does insurer need to a	pprove structure form?
IS THERE A SHARED GUARANTEE (split between plaintiff and insurer)?	IS IT A FULL REVERSION, OF	R
☐ Shared by time: 1STYRS to, BALANCE to		
☐ Shared by percentage:% to PLAINTIFF'S BENEFICIARIES AND% to INS	IS THERE A SHARED GUARA	NTEE (split between plaintiff and insurer)?
Will each pay for its own portion of the guarantee? DETAILS:	IS THERE A SHARED GUARA ☐ Shared by time: 1STY	NTEE (split between plaintiff and insurer)? (RS to, BALANCE to
	IS THERE A SHARED GUARA ☐ Shared by time: 1STY ☐ Shared by percentage:	NTEE (split between plaintiff and insurer)? (RS to, BALANCE to, BALANCE to, to INSURER
INUTES OF SETTLEMENT	IS THERE A SHARED GUARA Shared by time: 1STY Shared by percentage: Will each pay for its own port	NTEE (split between plaintiff and insurer)? (RS to, BALANCE to, BALANCE to, to INSURER
IINUTES OF SETTLEMENT DO THESE INCLUDE:	IS THERE A SHARED GUARA Shared by time: 1STY Shared by percentage: Will each pay for its own port	NTEE (split between plaintiff and insurer)? (RS to, BALANCE to, BALANCE to, to INSURER
	IS THERE A SHARED GUARA Shared by time: 1STY Shared by percentage: Will each pay for its own port INUTES OF SETTLEMENT DO THESE INCLUDE:	NTEE (split between plaintiff and insurer)? (RS to, BALANCE to, % to PLAINTIFF'S BENEFICIARIES AND,% to INSURER ion of the guarantee? DETAILS:
DO THESE INCLUDE:	IS THERE A SHARED GUARA Shared by time: 1STY Shared by percentage: Will each pay for its own port INUTES OF SETTLEMENT DO THESE INCLUDE: Plaintiff's right to structure	ANTEE (split between plaintiff and insurer)? (RS to, BALANCE to, % to PLAINTIFF'S BENEFICIARIES AND,% to INSURER ion of the guarantee? DETAILS:
☐ Plaintiff's right to structure any or all of the settlement (or as otherwise outlined	IS THERE A SHARED GUARA Shared by time: 1STY Shared by percentage: Will each pay for its own port MINUTES OF SETTLEMENT DO THESE INCLUDE: Plaintiff's right to structure Name of structure firm to p	ANTEE (split between plaintiff and insurer)? (*RS to, BALANCE to, ** to INSURER ion of the guarantee? DETAILS: any or all of the settlement (or as otherwise outlined)? place the structure?